klaviyo

Audit your customer journey in 9 steps

If you're using fragmented marketing and data tools, it can result in broken touchpoints in your customer journey that affect shoppers' experience with your brand—and even worse, your revenue.

On the back are just a few of the key metrics that can underperform for brands that aren't using Klaviyo. Take a moment to assess if you're facing similar challenges.

KLAVIYO CUSTOMER CASE EXAMPLES:





DAGNE DOVER Glossier.

Ruggable

sugarfina



JONES ROAD

REVENUE CHALLENGE	CUSTOMER JOURNEY EXAMPLE	UNDERLYING TECH CHALLENGES	HOW KLAVIYO HELPS
Lower conversion rates on new subscribers Lack of cohesion in email and SMS opt-in experience	Delays in either the email or SMS welcome messages Different unique codes on different channels	Delays sharing consent status across point solutions	LinkSoul uses Klaviyo to consolidate email, SMS, and forms, storing data in unified profiles—preventing identity gaps or delays in passing data
Lower repeat purchase rates Lack of replenishment automations or granular post-purchase cross-sell	No recommendations of complementary products No reminders to restock consumable products	Dev lift to create triggers/templates Lack of marketer access to second-level data (e.g., categories) No marketing/dev bandwidth to iterate on existing flows	Ruggable uses Klaviyo's pre-configured flows triggered by customer behavior to branch their post-purchase flows based on order details
Lower first purchase rate No shopping data backfill of anonymous shoppers	Data from anonymous shoppers not added to profiles after they subscribe	Custom dev needed to store anonymous shopper data and backfill it Legacy data models not suited to store onsite browsing behavior	Jones Road Beauty uses Klaviyo to track anonymous shopper activity and backfill to the shopper's profiles after they subscribe
Lower conversion rates on campaigns Lack of segmentation and personalization based on purchase history	Product launches not personalized to subscribers based on order history Sales that aren't personalized based on past purchase behavior	Time-consuming campaign builds Dev needed to build new segments Lack of access to all-time historical purchase data with full order details	Skims uses Klaviyo to let their marketers create segments using Al—which have access to granular, all-time historical profile data
Fewer flows sent Not taking full advantage of multi-channel abandonment	Shopper clicks through SMS and browses but doesn't receive email abandonment messages Email and SMS subscriber doesn't receive abandonment messages on both channels	Using different providers for email and SMS Poor cross-channel identity resolution	Dagne Dover uses Klaviyo to maximize their abandonment flows by feeding shopping activity into a unified profile that powers messages across channels
Lower repeat purchase rate Poor loyalty program integrations	 Campaigns and flows lack the ability to remind shoppers of their available loyalty points Loyalty-triggered messages lack cohesion, reporting, and personalized recommendations 	Too much dev time needed to reference loyalty data	Pink Lily integrates their loyalty program with Klaviyo, allowing marketers to build flows, segment, and personalize based on loyalty data
Lower customer lifetime value Lack of engagement data and unified shopping	Customers purchasing in-store/in-app aren't added to a post-purchase flow Unable to segment customers based on where they shop	Lack of dev time to integrate data Lack of SDKs to integrate mobile app	Marine Layer uses Klaviyo to combine web, mobile app, and in-person shopping into unified profiles—which power flows, segmentation, and reporting
Slower list growth Lack of advanced onsite form capabilities	No teasers allowing shoppers to reopen the form at will Not targeting relevant forms to specific segments	Forms separate from segmentation engine Lack of teaser feature	Glossier uses Klaviyo to grow their list faster by using a forms solution powered by the same data that powers the rest of their marketing
Fewer high-converting messages sent Lack of catalog-triggered automations	High-intent shoppers not notified when prices drop High-intent shoppers not notified when product is back in stock	Data/marketing tools and the product catalog have a weak integration	Sugarfina integrates their product catalog with Klaviyo, unlocking back-in-stock and price drop flows as out-of-the-box templates